

MIDWEST BUSINESS BROKERS, INC.
CERTIFIED BUSINESS COUNSELORS
7337 WEST JEFFERSON BLVD., Suite 125
FORT WAYNE, IN 46804
Phone: 260-432-3000 or 1-800-636-7046
FAX: 260-436-1776

NON-DISCLOSURE AGREEMENT

The undersigned, herein after referred to as the Buyer, agrees to comply with the following conditions:

1. Hold all information supplied by us in strict confidence and limit disclosure of the sale proposals and data to those persons who counsel or assistance may be necessary to consummate a purchase.
2. Understand that any damage caused to the business in question as a result of details disclosed to uninvolved parties is the undersigned's liability.
3. Direct ALL inquiries, communications, offer proposals or negotiations and visits to the properties invoked through our office.
4. Return to us all materials submitted to you for your review within five (5) working days, in the event that you choose not to pursue an acquisition.
5. Understand that while our information was prepared with care and accuracy or adequacy, the degree of investigation and verification of subject companies is a matter of the undersigned's independent judgment and discretion.
6. In consideration of the information furnished and presented to the Buyer of the places of business listed below as being available for sale or lease, the Buyer agrees that should the Buyer purchase, lease or come into possession of any of them within one year from the date below, **that the Buyer will protect the Broker's right to a commission. The buyer understands that the Broker has a contract, which provides for a commission payment.** If the Buyer interferes in any way with the Broker's contractual right to a commission from the Seller, the Buyer will be personally liable for the payment of that commission.
7. Understand and agree that the Broker, or its Agent, in bringing the Buyer and Seller together has fulfilled its primary function and that Buyer agrees to hold Broker and its Agent harmless from any liability arising out of the sales, exchange and/or trade of property listed herein.

The undersigned acknowledges receipt of a copy of this agreement:

SIGNATURE: _____

_____ Phone No.

Name (Please Print) _____

_____ E-Mail Address

_____ Fax No.

Businesses disclosed (added as presented by our agent):

Company Name _____

_____ Date

Company Name _____

_____ Date

REVIEW, SIGN AND RETURN TO THE ABOVE FAX.

CONFIDENTIAL BUYER QUESTIONNAIRE

CONTACT INFORMATION

Date: _____

Name: _____

Home Address: _____ City: _____ State: _____ ZIP: _____

Phone: (____) _____ Phone: (____) _____ Fax: (____) _____

Business *Call in Confidence*

FINANCIAL INFORMATION

Combined Net Worth of all investors: \$ _____ Amount of investment equity available: \$ _____

List and describe all cash sources: _____

BALANCE SHEET

Current as of: _____

Assets:

Cash \$ _____

Securities \$ _____

CDs/Treasury Notes \$ _____

Real Estate \$ _____

Receivables \$ _____

Other Assets \$ _____

Total Assets \$ _____

Liabilities:

Notes Payable \$ _____

Accounts Payable \$ _____

Mortgages \$ _____

Other Loans \$ _____

Other Liabilities \$ _____

- Total Liabilities \$ _____ = Net Worth: \$ _____

Bank Line of Credit available: \$ _____

FINANCIAL INFORMATION

Financial Institution: _____

Address: _____

City: _____ State: _____ ZIP: _____

Contact Person: _____ Title: _____ Phone: (____) _____

Lending Source: _____

Address: _____

City: _____ State: _____ ZIP: _____

Contact Person: _____ Title: _____ Phone: (____) _____

I certify that the above information is complete and accurate as of the date of this document and I authorize you to verify such information through reference .

Signature: **X** _____ Title/Position: _____ Date: _____